

November 20, 2018
SoftBank Group Corp.

Announcement of Release of Guarantees of Foreign Currency-denominated Notes in Relation to Preparations to List SoftBank Corp.

SoftBank Group Corp. ("SBG") announces that on November 19, 2018 it released the guarantees provided by SoftBank Corp. to each of the foreign currency-denominated notes described below (the "Notes").

Description of Notes	ISIN	Common Code	Outstanding Principal Amount
Notes Issued Pursuant to Indenture Dated July 28, 2015 (as Supplemented by the First Supplemental Indenture dated December 9, 2016 and the Second Supplemental Indenture dated March 21, 2018)			
6% Dollar-denominated Senior Notes due 2025	XS1266660122	126666012	\$711,627,000
5.375% Dollar-denominated Senior Notes due 2022	XS1266660635	126666063	\$818,521,000
5.25% Euro-denominated Senior Notes due 2027	XS1266661013	126666101	€210,620,000
4.75% Euro-denominated Senior Notes due 2025	XS1266662334	126666233	€689,114,000
4% Euro-denominated Senior Notes due 2022	XS1266662763	126666276	€286,534,000
Notes Issued Pursuant to Indenture Dated September 19, 2017			
4.75% Dollar-denominated Senior Notes due 2024	XS1684384511	168438451	\$1,350,000,000
5.125% Dollar-denominated Senior Notes due 2027	XS1684384867	168438486	\$2,000,000,000
3.125% Euro-denominated Senior Notes due 2025	XS1684385161	168438516	€1,500,000,000
4% Euro-denominated Senior Notes due 2029	XS1684385591	168438559	€750,000,000
Notes Issued Pursuant to Indenture Dated April 3, 2018			
6.25% Dollar-denominated Senior Notes due 2028	XS1793255198	179325519	\$499,956,000
5% Euro-denominated Senior Notes due 2028	XS1793255941	179325594	€1,173,607,000
Notes Issued Pursuant to Indenture Dated April 20, 2018			
5.5% Dollar-Denominated Senior Notes due 2023	XS1811212890	181121289	\$300,000,000
6.125% Dollar-Denominated Senior Notes due 2025	XS1811213435	181121343	\$450,000,000
4% Euro-Denominated Senior Notes due 2023	XS1811213781	181121378	€1,000,000,000
4.5% Euro-Denominated Senior Notes Due 2025	XS1811213864	181121386	€450,000,000

The release of SoftBank Corp.'s guarantees of the Notes was effected concurrently with the release of the corresponding guarantees provided by SoftBank Corp. in respect of the senior loan made pursuant to the loan agreement dated November 2, 2017 and other loans. Upon release of SoftBank Corp.'s guarantees of the Notes and such other loans, SoftBank Corp. no longer guarantees any indebtedness of SBG. The guarantees have been released in preparation to list SoftBank Corp. shares as announced in "Announcement on Senior Loan Guarantee in Relation to Preparations to List SoftBank Corp." dated May 9, 2018.

This press release does not constitute an offer of securities in the United States. The SoftBank Corp. shares referred to above have not been, and will not be, registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration thereunder or an applicable exemption from registration requirements.