

## IMPORTANT NOTICE

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THE ATTACHED PRICING SUPPLEMENT MAY NOT BE FORWARDED OR DISTRIBUTED TO ANY OTHER PERSON AND MAY NOT BE REPRODUCED IN ANY MANNER WHATSOEVER, AND IN PARTICULAR, MAY NOT BE FORWARDED TO ANY ADDRESS IN THE UNITED STATES. ANY FORWARDING, DISTRIBUTION OR REPRODUCTION OF THIS DOCUMENT IN WHOLE OR IN PART IS UNAUTHORISED. FAILURE TO COMPLY WITH THIS DIRECTIVE MAY RESULT IN A VIOLATION OF THE SECURITIES ACT OR THE APPLICABLE LAWS OF OTHER JURISDICTIONS.

**Confirmation of Your Representation:** In order to be eligible to view the attached pricing supplement or make an investment decision with respect to the securities, investors must not be located in the United States. The attached pricing supplement is being sent to you at your request, and by accepting the e-mail and accessing the attached pricing supplement, you shall be deemed to represent to each of Competition Team Technologies Limited as issuer (the “**Issuer**”), Hon Hai Precision Industry Co., Ltd. as guarantor (the “**Guarantor**”) and Bank of China (Hong Kong) Limited, Citigroup Global Markets Limited, Merrill Lynch (Asia Pacific) Limited, The Hongkong and Shanghai Banking Corporation Limited (each in its capacity as joint lead manager) (together, the “**Joint Lead Managers**”) that (1) you are not in the United States, and the electronic mail address that you gave us and to which this e-mail has been delivered is not located in the United States, its territories or possessions, and (2) you consent to delivery of the attached pricing supplement and any amendments or supplements thereto by electronic transmission. To the extent you purchase the securities described in the attached pricing supplement, you will be doing so in an offshore transaction as defined in regulations under the Securities Act in compliance with Regulation S under the Securities Act.

You are reminded that the attached pricing supplement has been delivered to you on the basis that you are a person into whose possession the attached pricing supplement may be lawfully delivered in accordance with the laws of the jurisdiction in which you are located and you may not, nor are you authorised to forward, deliver or otherwise provide access of the attached pricing supplement to any other person.

The materials relating to the offering of securities to which the attached pricing supplement relates do not constitute, and may not be used in connection with, an offer or solicitation in any place where offers or solicitations are not permitted by law. If a jurisdiction requires that the offering be made by a licenced broker or dealer and the underwriters or any affiliate of the underwriters is a licenced broker or dealer in that jurisdiction, the offering shall be deemed to be made by the underwriters or such affiliate on behalf of the Issuers (as defined below) in such jurisdiction.

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**Restrictions:** Nothing in this electronic transmission constitutes an offer or an invitation by or on behalf of any of the Issuer, the Guarantor or the Joint Lead Managers to subscribe or purchase any of the securities described therein. Any securities to be issued will not be registered under the Securities Act and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from such registration. Access has been limited so that it shall not constitute a general solicitation in the United States or elsewhere. If you have gained access to this transmission contrary to the foregoing restrictions, you will be unable to purchase any of the securities described therein.

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**Pricing Supplement dated 5 March 2019**

**Competition Team Technologies Limited**  
**Issue of U.S.\$300,000,000 4.25 per cent. Guaranteed Notes due 2029**  
**Unconditionally and Irrevocably Guaranteed by**  
**Hon Hai Precision Industry Co., Ltd.**  
**under the U.S.\$5,000,000,000 Medium Term Note Programme**

The document constitutes the Pricing Supplement relating to the issue of Notes described herein.

Terms used herein shall be deemed to be defined as such for the purposes of the Terms and Conditions (the “**Conditions**”) set forth in the Offering Circular dated 7 August 2018 (the “**Offering Circular**”). This Pricing Supplement contains the final terms of the Notes and must be read in conjunction with such Offering Circular as so supplemented.

**PRIIPs REGULATION – PROHIBITION OF SALES TO EEA RETAIL INVESTORS** – The Notes are not intended to be offered, sold or otherwise made available to and should not be offered, sold or otherwise made available to any retail investor in the European Economic Area (“**EEA**”). For these purposes, a retail investor means a person who is one (or more) of: (i) a retail client as defined in point (11) of Article 4(1) of Directive 2014/65/EU (as amended, “**MiFID II**”); (ii) a customer within the meaning of Directive 2002/92/EC (as amended or superseded, the “**IMD**”), where that customer would not qualify as a professional client as defined in point (10) of Article 4(1) of MiFID II; or (iii) not a qualified investor as defined in Directive 2003/71/EC (as amended or superseded, the “**Prospectus Directive**”). Consequently no key information document required by Regulation (EU) No 1286/2014 (the “**PRIIPs Regulation**”) for offering or selling the Notes or otherwise making them available to retail investors in the EEA has been prepared and therefore offering or selling the Notes or otherwise making them available to any retail investor in the EEA may be unlawful under the PRIIPS Regulation.

In connection with Section 309B of the Securities and Futures Act (Chapter 289) of Singapore, as modified or amended from time to time including by an subsidiary legislation as may be applicable at the relevant time (together, the “**SFA**”) and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the “**CMP Regulations 2018**”), the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are prescribed capital markets products (as defined in the CMP Regulations 2018) and are Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products).

<b>1</b>	(i)	Issuer:	Competition Team Technologies Limited
	(ii)	Guarantor:	Hon Hai Precision Industry Co., Ltd.
<b>2</b>	(i)	Series Number:	16
	(ii)	Tranche Number:	1
<b>3</b>		Specified Currency or Currencies:	United States dollars (“ <b>U.S.\$</b> ”)
<b>4</b>		Aggregate Nominal Amount:	
	(i)	Series:	U.S.\$300,000,000

	(ii)	Tranche:	U.S.\$300,000,000
<b>5</b>	(i)	Issue Price:	99.678 per cent. of the Aggregate Nominal Amount
	(ii)	Net Proceeds:	U.S.\$298,584,000
<b>6</b>	(i)	Specified Denominations:	U.S.\$200,000 and integral multiples of U.S.\$1,000 in excess thereof
	(ii)	Calculation Amount:	U.S.\$1,000
<b>7</b>	(i)	Issue Date:	12 March 2019
	(ii)	Interest Commencement Date:	Issue Date
<b>8</b>		Maturity Date:	12 March 2029
<b>9</b>		Interest Basis:	4.25 per cent. Fixed Rate
<b>10</b>		Redemption/Payment Basis:	Redemption at par
<b>11</b>		Change of Interest or Redemption/Payment Basis:	Not Applicable
<b>12</b>		Put/Call Options:	Not Applicable
<b>13</b>		Listing:	Singapore Exchange Securities Trading Limited (the "SGX-ST")
<b>14</b>		Date of Board approval for the issuance of Notes obtained:	13 July 2012
<b>15</b>		Date of Board approval for the giving of Guarantee obtained:	11 May 2017

**PROVISIONS RELATING TO INTEREST (IF ANY) PAYABLE**

<b>16</b>		Fixed Rate Note Provisions:	Applicable
	(i)	Rate of Interest:	4.25 per cent. per annum payable semi-annually in arrear
	(ii)	Interest Payment Date(s):	12 March and 12 September in each year
	(iii)	Fixed Coupon Amount(s):	U.S.\$21.25 per Calculation Amount
	(iv)	Broken Amount(s):	Not Applicable
	(v)	Day Count Fraction:	30/360
	(vi)	Determination Dates:	Not Applicable
	(vii)	Other terms relating to the method of calculating interest for Fixed Rate Notes:	Not Applicable
<b>17</b>		Floating Rate Note Provisions:	Not Applicable
<b>18</b>		Zero Coupon Note Provisions:	Not Applicable
<b>19</b>		Index-Linked Interest Note/other variable-linked interest Note Provisions:	Not Applicable

20 Dual Currency Note Provisions: Not Applicable

#### PROVISIONS RELATING TO REDEMPTION

21 Call Option: Not Applicable

22 Put Option: Not Applicable

23 Final Redemption Amount of each Note: U.S.\$1,000 per Calculation Amount

24 Early Redemption Amount: U.S.\$1,000 per Calculation Amount

#### GENERAL PROVISIONS APPLICABLE TO THE NOTES

25 Form of Notes: **Registered Notes:**  
Global Certificate exchangeable for Individual Note Certificates in the limited circumstances described in the Global Certificate

26 Financial Centre(s) or other special provisions relating to payment dates: Not Applicable

27 Talons for future Coupons or Receipts to be attached to Definitive Notes (and dates on which such Talons mature): No

28 Details relating to Partly Paid Notes: amount of each payment comprising the Issue Price and date on which each payment is to be made and consequences (if any) of failure to pay, including any right of the Issuer to forfeit the Notes and interest due on late payment: Not Applicable

29 Details relating to Instalment Notes: amount of each instalment, date on which each payment is to be made: Not Applicable

30 Redenomination, renominatisation and reconventioning provisions: Not Applicable

31 Consolidation provisions: The provisions in Condition 15 (*Further Issues*) apply

32 Other terms or special conditions: Not Applicable

33 Other provisions: Not Applicable

#### DISTRIBUTION

34 (i) If syndicated, names of Managers: Bank of China (Hong Kong) Limited, Citigroup Global Markets Limited, Merrill Lynch (Asia Pacific) Limited, The Hongkong and Shanghai Banking Corporation Limited

(ii) Stabilisation Coordinator(s) (if any): The Hongkong and Shanghai Banking Corporation Limited

<b>35</b>	If non-syndicated, name and address of Dealer:	Not Applicable
<b>36</b>	U.S. Selling Restrictions:	Reg. S Category 1; TEFRA Not Applicable
<b>37</b>	Additional selling restrictions:	<p>The Singapore selling restrictions on page 116 and 117 of the Offering Circular shall be deleted in its entirety and replaced with the following:</p> <p><b><i>“Singapore</i></b></p> <p>Each Dealer has acknowledged, and each further Dealer appointed under the Programme will be required to acknowledge, that this Offering Circular has not been and will not be registered as a prospectus with the Monetary Authority of Singapore. Accordingly, each Dealer has represented, warranted and agreed, and each further Dealer appointed under the Programme will be required to represent, warrant and agree, that it has not offered or sold any Notes or caused such Notes to be made the subject of an invitation for subscription or purchase and will not offer or sell such Notes or cause such Notes to be made the subject of an invitation for subscription or purchase, and has not circulated or distributed, nor will it circulate or distribute, this Offering Circular or any other document or material in connection with the offer or sale, or invitation for subscription or purchase, of such Notes, whether directly or indirectly, to any person in Singapore other than (i) to an institutional investor (as defined in Section 4A of the Securities and Futures Act (Chapter 289) of Singapore, as modified or amended from time to time (together, the “SFA”)) pursuant to Section 274 of the SFA, (ii) to a relevant person (as defined in Section 275(2) of the SFA) pursuant to Section 275(1) of the SFA, or any person pursuant to Section 275(1A) of the SFA, and in accordance with the conditions specified in Section 275 of the SFA, or (iii) otherwise pursuant to, and in accordance with the conditions of, any other applicable provision of the SFA.</p> <p>Where the Notes are subscribed or purchased under Section 275 of the SFA by a relevant person which is:</p> <p>(a) a corporation (which is not an accredited investor (as defined in Section 4A of the SFA)) the sole business of which is to hold investments and the entire share capital of which is owned by one or more an accredited investor; or</p>

- (b) a trust (where the trustee is not an accredited investor) whose sole purpose is to hold investments and each beneficiary of the trust is an individual who is an accredited investor,

securities or securities-based derivatives contracts (each term as defined in Section 2(1) of the SFA) of that corporation or the beneficiaries' rights and interest (howsoever described) in that trust shall not be transferred within six months after that corporation or that trust has acquired the Notes pursuant to an offer made under Section 275 of the SFA except:

- (1) to an institutional investor or to a relevant person defined in Section 275(2) of the SFA, or to any person arising from an offer referred to in Section 275(1A) or Section 276(4)(i)(B) of the SFA;
- (2) where no consideration is or will be given for the transfer;
- (3) where the transfer is by operation of law;
- (4) as specified in Section 276(7) of the SFA;
- (5) specified in Regulation 37A of the Securities and Futures (Offers of Investments) (Securities and Securities-based Derivatives Contracts) Regulations 2018.

*Singapore SFA Product Classification: In connection with Section 309B of the SFA and the Securities and Futures (Capital Markets Products) Regulations 2018 of Singapore (the "CMP Regulations 2018"), unless otherwise specified before an offer of Notes, the Issuer has determined, and hereby notifies all relevant persons (as defined in Section 309A(1) of the SFA), that the Notes are 'prescribed capital markets products' (as defined in the CMP Regulations 2018) and Excluded Investment Products (as defined in MAS Notice SFA 04-N12: Notice on the Sale of Investment Products and MAS Notice FAA-N16: Notice on Recommendations on Investment Products)."*

#### **OPERATIONAL INFORMATION**

<b>38</b>	ISIN Code:	XS1891687300
<b>39</b>	Common Code:	189168730
<b>40</b>	CMU Instrument Number:	Not Applicable

<b>41</b>	Legal Entity Identifier:	The LEI of the Issuer is 254900B6P01H4XAT6880
<b>42</b>	Any clearing system(s) other than Euroclear, Clearstream, Luxembourg and the CMU and the relevant identification number(s):	Not Applicable
<b>43</b>	Delivery:	Delivery against payment
<b>44</b>	Additional Paying Agent(s) (if any):	Not Applicable

#### **GENERAL**

<b>45</b>	The aggregate principal amount of Notes issued has been translated into U.S. dollars at the rate of -, producing a sum of (for Notes not denominated in U.S. dollars):	Not Applicable
<b>46</b>	Ratings:	The Notes to be issued have been rated: S&P: A-

#### **STABILISATION**

In connection with this issue, The Hongkong and Shanghai Banking Corporation Limited (the “**Stabilisation Coordinator**”) (or persons acting on behalf of any Stabilisation Coordinator) may over-allot Notes or effect transactions with a view to supporting the market price of the Notes at a level higher than that which might otherwise prevail. However, stabilisation may not necessarily occur. Any stabilisation action may begin on or after the date on which adequate public disclosure of the terms of the offer of the Notes is made and, if begun, may cease at any time, but it must end no later than the earlier of 30 days after the issue date of the Notes and 60 days after the date of allotment of the Notes.

#### **2018 THIRD QUARTER FINANCIALS**

On 13 November 2018 and 15 January 2019, the Guarantor published its unaudited consolidated financial statements as at and for the three months and nine months ended 30 September 2018 (the “**2018 Third Quarter Financials**”) and the English translations thereof on the websites of the TWSE, which are incorporated by reference in the Offering Circular. In the event of any discrepancy between the English translation and the original Chinese version of the 2018 Third Quarter Financials or any differences in interpretation between the two versions, the Chinese version of the 2018 Third Quarter Financials will prevail.

The 2018 Third Quarter Financials have been reviewed but have not been audited by PricewaterhouseCoopers, Taiwan, which issued a qualified report because certain consolidated subsidiaries and equity-method investments are not reviewed. The 2018 Third Quarter Financials are not necessarily indicative of the results that may be expected for the year ended 31 December 2018 or any period thereafter. Consequently, potential investors must exercise caution when using such data to evaluate the Group’s financial condition and results of operations.

#### **RECENT DEVELOPMENTS**

##### **Investment in Sinovation Fund IV L.P.**

On 4 October 2018, the Company announced that it had made an indirect investment of U.S.\$50,000,000 in Sinovation Fund IV, L.P. for long-term investment purposes, through its wholly-owned subsidiary Icreate Investments Limited.



### **Investment in WRV II-A Fund**

On 4 October 2018, the Company announced that it had made an indirect investment of U.S.\$26,180,195 in WRV II-A fund for long-term investment purposes, through its wholly-owned subsidiary Icreate Investments Limited.

### **Acquisition of shares in Rising Stars Mobile India Private Limited**

On 12 October 2018, the Company announced that it had made an indirect investment of INR 3,699,978,900 (approximately U.S.\$49,999,715) for 36,999,789 shares in Rising Stars Mobile India Private Limited at INR100 per share through its subsidiary Wonderful Stars Pte. Ltd. for long-term investment purposes.

### **Investment in IDG Breyer Capital Fund L.P.**

On 30 November 2018, the Company announced that it had made an indirect investment of no more than U.S.\$1,000,000,000 in IDG Breyer Capital Fund L.P. through its subsidiary TMJ Technology Co., Ltd. for long-term investment purposes.

### **Investment in IDG Breyer Capital Fund GP Associates L.P.**

On 30 November 2018, the Company announced that it had made an indirect investment of no more than U.S.\$24,000,000 in IDG Breyer Capital Fund GP Associates L.P. through its subsidiary Rich Dreams Network Technology Limited for long-term investment purposes.

### **Acquisition of shares in Cloud Network Technology Singapore Pte. Ltd.**

On 20 December 2018, the Company announced that it had made an indirect investment of U.S.\$52,000,000 by obtaining the common shares of Cloud Network Technology Singapore Pte. Ltd. through its wholly-owned subsidiary Focus PC Enterprises Limited for long-term investment purposes.

### **Acquisition of shares in Foxconn Hon Hai Technology India Mega Development Private Limited**

On 26 January 2019, the Company announced that it had made an indirect investment of no more than U.S.\$213,500,000 for no more than 1,496,649,330 shares in Foxconn Hon Hai Technology India Mega Development Private Limited at about INR10 each through its subsidiary Foxconn Singapore Pte. Ltd. for long-term investment purposes.

### **Profit Warning of FIH Mobile Limited**

On 22 February 2019, FIH Mobile Limited, one of the principal subsidiaries of the Group, announced on the website of The Stock Exchange of Hong Kong Limited that FIH Mobile Limited and its subsidiaries (the “**FIH Group**”) expects the FIH Group to record a consolidated net loss for the financial year ended 31 December 2018 of around, or below, U.S.\$870 million (compared with the consolidated net loss of U.S.\$525.394 million for the financial year ended 31 December 2017). The factors contributing to such increase in consolidated net loss has been disclosed in the profit warning announcement.

Investors should be cautious that the information contained in the profit warning announcement is solely based on the preliminary assessment of the unaudited management accounts of the FIH Group for the year ended 31 December 2018. The profit warning announcement will also not demonstrate the full picture of the financial performance of the FIH Group for the year ended 31 December 2018. Therefore, potential investors should not use such preliminary assessment to evaluate FIH Group’s financial condition and results of operations for the year ended 31 December 2018.

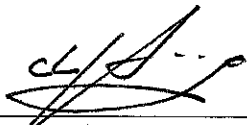
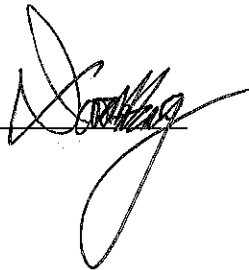
### **PURPOSE OF PRICING SUPPLEMENT**

This Pricing Supplement comprises the final terms required for issue and admission to trading on the SGX-ST of the Notes described herein pursuant to the U.S.\$5,000,000,000 Medium Term Note Programme.

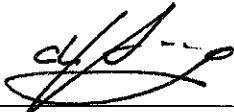
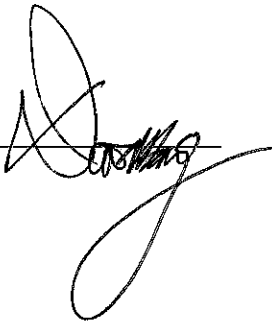
**RESPONSIBILITY**

The Issuer and the Guarantor accept responsibility for the information contained in this Pricing Supplement.

Signed on behalf of **Competition Team Technologies Limited**:

By:    
Duly authorised

Signed on behalf of Hon Hai Precision Industry Co., Ltd.:

By:    
*Duly authorised*