

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.

To the Holders of

NOBLE GROUP LIMITED

6.750% Senior Notes Due 2020 (the “*Securities*”)

CUSIP / ISIN Nos.: 65504RAD6 / US65504RAD61*
G6542TAE1 / USG6542TAE13

RE: Notice of Company’s Non-Payment of Interest Due on the Securities on July 30, 2018

This Notice is issued by Deutsche Bank Trust Company Americas (“*DBTCA*”) in its capacity as Trustee (the “*Trustee*”) under that certain Indenture (the “*Indenture*”), dated as of October 29, 2009, as supplemented, among Noble Group Limited (the “*Company*”) and DBTCA as Trustee, Registrar, Paying Agent, and Transfer Agent pursuant to which the Securities were issued. Capitalized terms used herein and not otherwise defined shall have the meaning given to such terms in the Indenture.

Notice of Non-Payment of Interest Payment Due on the Securities on July 30, 2018

Holders are hereby notified that the Trustee has not received funds from the Company to pay the interest payment due on the Securities on July 30, 2018. Additionally, the Company has issued an announcement, annexed hereto as Exhibit A, which states that the Company will not make the interest payment due on July 30, 2018 in respect of the Securities.

Pursuant to Section 5.01(a) of the Indenture, a default in any payment of interest on any Security when due, if it continues for thirty (30) days, constitutes an Event of Default under the Indenture.

General Information

The Trustee reserves all of the rights, powers, claims and remedies available to it under the Indenture and applicable law. No delay or forbearance by the Trustee to exercise any right or remedy accruing upon the occurrence of a Default, an Event of Default, or similar event under

* **The CUSIP and ISIN numbers appearing herein have been included solely for the convenience of the Holders. The Trustee assumes no responsibility for the selection or use of such CUSIP and ISIN numbers and makes no representation as to the correctness of the numbers listed above.**

the terms of the Indenture, other documentation relating thereto or under applicable law, shall impair any such right or remedy or constitute a waiver thereof or an acquiescence therein.

Please note that the foregoing is not intended and should not be construed as investment, accounting, financial, legal or tax advice by or on behalf of the Trustee, or its directors, officers, affiliates, agents, attorneys or employees. You should not rely on the Trustee or this Notice as your sole source of information. You should consider consulting your own advisors for advice regarding this matter and the information contained herein.

The Trustee has retained Hogan Lovells US LLP as its legal counsel in this matter. Holders wishing to contact the Trustee may write to Rodney Gaughan by email to rodney.gaughan@db.com or Daniel Lanigan at daniel.lanigan@hoganlovells.com. The Trustee may conclude that a specific response to particular inquiries from individual Holders is not consistent with equal and full dissemination of information to all Holders.

Dated: July 31, 2018

Deutsche Bank Trust Company Americas
as Trustee

Exhibit A
Company Announcement

NOBLE GROUP LIMITED
(Incorporated in Bermuda with limited liability)

ANNOUNCEMENT REGARDING 6.75% US DOLLAR FIXED RATE SENIOR NOTES DUE 2020 (ISIN: USG6542TAE13, US65504RAD61)

The Board of Directors (the “Board”) of Noble Group Limited (the “Company”) refers to the Company’s US\$1,176,920,000 in principal amount of 6.75% US Dollar fixed rate senior notes due 2020 (ISIN: USG6542TAE13, US65504RAD61) (the “2020 Notes”).

The Board wishes to announce that in view of the binding restructuring support agreement dated 14 March 2018 (the “RSA”) between, among others, the Company, and the Consenting Creditors (as defined in the RSA), the Company will not make payment on the coupon due on 30 July 2018 in respect of the 2020 Notes.

Noble Group Limited
26 July 2018

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About Noble Group

Noble Group (SGX: CGP) manages a portfolio of global supply chains covering a range of industrial and energy products. The Company facilitates the marketing, processing, financing and transportation of essential raw materials. Sourcing bulk commodities from low cost regions such as South America, South Africa, Australia and Indonesia, the Company and broader Group supplies high growth demand markets, particularly in Asia and the Middle East. For more information please visit www.thisisnoble.com.

For further details please contact:

Finsbury

Alastair Hetherington / Dorothy Burwell / Humza Vanderman / Angy Knill
Tel: +44 207 251 3801
Email: Noble@finsbury.com

Klareco Communications

Chelsea Phua
Tel: +65 6333 3449
Email: CPhua@klarecomms.com

Camarco

Candice Adam
Tel: +44 20 3781 8336
Email: Candice.Adam@camarco.co.uk

Citadel-MAGNUS

Martin Debelle
Tel: +61 2 8234 0100
Email: MDebelle@citadelmagnus.com