

**THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.**

**THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF BENEFICIAL OWNERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISER.**

**IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.**

**THIS NOTICE IS FOR THE INFORMATION OF HOLDERS OF THE BONDS ONLY AND HOLDERS ARE NOT REQUIRED TO BLOCK THEIR POSITIONS.**

**If you have recently sold or otherwise transferred your entire holding(s) of Bonds (as defined below), you should immediately forward this document to the purchaser or transferee or the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.**

6 September 2023

## **NOTICE TO HOLDERS OF THE BONDS**

**Greenland Global Investment Limited (the “Company”)**

**U.S.\$600,000,000 5.875 per cent. Guaranteed Bonds due 2026  
(ISIN: XS1081321595; Common Code: 108132159)  
(the “Bonds”)**

Reference is made to the trust deed dated 3 July 2014 made between, *inter alios*, the Company, Greenland Holding Group Company Limited as the guarantor (the “**Guarantor**”) and The Hongkong and Shanghai Banking Corporation Limited as the trustee for the holders of the Bonds (the “**Trustee**”), as amended and supplemented by a supplemental trust deed dated 25 November 2022 between the Company, the Guarantor and the Trustee with respect to the Bonds (as further amended and/or restated and/or supplemented from time to time) (the “**Trust Deed**”).

All terms and expressions used but not otherwise defined in this notice shall have the meanings attributed to them in the Trust Deed.

### **Notification of Late Payment of Interest**

Under Condition 5 (*Interest and Other Calculations*) of the Bonds, interest in relation to the Bonds (the “**July 2023 Interest Amount**”) was due and payable on 3 July 2023, being an Interest Payment Date (the “**July 2023 IPD**”).

Pursuant to Condition 9(a) (*Non-Payment*) of the Bonds, an Event of Default occurs where the Company fails to pay any interest on the Bonds when due and such failure to pay interest continues for a period of 30 days.

The Trustee hereby notifies the holders of the Bonds (the “**Holders**”) that it has been notified by the Issuing and Paying Agent that the Company has failed to pay the July 2023 Interest Amount by the expiry of the period

of 30 days following the July 2023 IPD (the “**Non-Payment Event**”). As a result of the Non-Payment Event, an Event of Default has occurred pursuant to Condition 9(a) (*Non-Payment*) of the Bonds (the “**Relevant Event of Default**”).

### **No further action by the Trustee**

Unless instructed to do so by the Holders (and subject to it being indemnified and/or secured and/or pre-funded to its satisfaction), the Trustee does not presently intend to take any further action pursuant to the Trust Deed in relation to the Relevant Event of Default (including declaring the Bonds to be immediately due and payable).

The Holders are requested to contact the Trustee in accordance with the procedures set out below and provide indemnification and/or security and/or pre-funding to the Trustee’s satisfaction and their instructions as to what actions (if any) such Holders require the Trustee to take in relation to the Relevant Event of Default.

### **Trustee Contact Details**

The Trustee may be contacted using the following details:

Address: **The Hongkong and Shanghai Banking Corporation Limited**  
1 Queen’s Road Central  
Issuer Services  
Level 24, HSBC Main Building  
Hong Kong

For the attention of: Edward Chiu / Antony Chong / Vincent Hui, Issuer Services

Email: edward.k.w.chiu@hsbc.com.hk / antony.p.y.chong@hsbc.com.hk /  
vincent.c.m.hui@hsbc.com.hk

quoting the ISIN and Common Code.

### **Reservation of Rights**

**The above communication is made without prejudice to any and all of the rights of the Trustee under the Trust Deed, or any other document in relation to the Bonds, all of which are expressly reserved.**

**The Trustee provides the information above for the information of the Holders, but makes no representation as to the accuracy or completeness thereof and cannot accept any liability for any loss caused by any inaccuracy therein. The Trustee makes no recommendations and gives no legal or investment advice herein or as to the Bonds generally. The Holders should take and rely on their own independent legal, financial or other professional advice, and may not rely on advice or information provided to the Trustee, statements as to the legal position included in notices issued by the Trustee relating to the Bonds or otherwise or the views of the Trustee expressed herein or otherwise.**

**ISIN and Common Code numbers appearing herein have been included solely for the convenience of the Holders. The Trustee assumes no responsibility for the selection or use of such number and makes no representation as to the correctness of the numbers listed above.**

**The Holders will not be required to block their Bonds in their clearing system account unless and until they wish to give instructions to the Trustee.**

This notice is given by

**THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED**  
in its capacity as the Trustee